Platforms to test and demonstrate sustainable soil management: integration of major UK field experiments

By RON STOBART¹, PAUL D HALLETT², TIMOTHY S GEORGE³, NATHAN MORRIS¹, ADRIAN C NEWTON³, TRACY A VALENTINE³ and BLAIR M MCKENZIE³

 ¹NIAB TAG, Morley Office, Wymondham, Norfolk NR18 9DF, UK
²Institute of Biological and Environmental Sciences, University of Aberdeen, St Machar Drive, Aberdeen AB24 3UU, UK
³The James Hutton Institute, Invergowrie, Dundee, DD2 5DA, UK Corresponding Author Email: ron.stobart@niab.com

Abstract

Studies on soil tillage and the associated impacts on crop productivity and soil quality have generally been performed on single sites and frequently over a limited number of seasons; this means sites have had insufficient time to develop and restricts the value of comparisons and conclusions. We overcome this in an AHDB/HGCA funded project that studies the oldest established contemporary UK tillage experiments, with all sites sharing ploughed and shallow non-inversion tillage treatments. The sites provide a range of geographic locations and soil types and are located at Mid-Pilmore and the Centre of Sustainable Cropping (Perthshire, Scotland), STAR (Suffolk) and New Farm Systems (Norfolk); established in 2003, 2005 and 2007 respectively. Soil physical conditions and other production characteristics are being assessed under contrasting tillage regimes. Crop yields and farm gate economics are also measured. Early soil assessment data have identified pans under shallow non-inversion tillage that will limit root growth at all sites. Aggregate stabilities also vary, with plough soils at shallow depth being less stable than non-inversion tillage, but greater stability in plough soils at greater depth due to incorporated organic matter. Ongoing research is also examining soil structure temporal dynamics in greater detail, including seedbed resilience to structural degradation through weathering and the action of plants. Analysis of long term yield data from the sites is also being undertaken and is the primary focus of this paper. This is revealing system differences; with ploughing tending to produce the highest mean wheat yields but typically the highest margins have been associated with deep non-inversion tillage systems.

Key words: Soil, tillage, sustainable, management, integration, plough, non-inversion

Introduction

Studies on soil tillage and the associated impacts on crop productivity and soil quality have generally been performed on single sites and frequently over a limited number of seasons; this means sites have had insufficient time to develop and restricts the value of comparisons and conclusions. In contrast the HGCA 'Soil Platforms' project (Platforms to test and demonstrate sustainable soil management: integration of major UK field experiments, Project 3786) works in conjunction with

the three oldest established contemporary UK tillage experiments. These sites provide a range of geographic locations and soil types. Soil physical conditions and other production characteristics are being assessed under contrasting tillage regimes at sowing, spring growth and post-harvest, with samples being taken to depth in the rooting zone. Crop yields and farm gate economics are also measured. Analysis of long term yield data from the sites is the primary focus of this paper. Key initial findings pertaining to soil management are also presented. The research programme remains ongoing.

Materials and Methods

The four sites utilised within the 'Soil Platforms' project are located at Mid Pilmore (Perthshire, Scotland, established 2003), the Centre of Sustainable Cropping (Perthshire, Scotland, established in 2011), STAR (Suffolk, established 2005) and New Farm Systems (NFS) (Norfolk, established 2007) and each site features contemporary tillage and production regimes. The field experiment sites use fully replicated randomised plot designs on large plots and share ploughed and shallow non-inversion tillage treatments; further details on each individual study are detailed in the following; Mid Pilmore (Newton *et al.*, 2012), STAR (Stobart & Morris, 2011) and NFS (Stobart & Morris, 2014). Findings presented in this paper will refer primarily to data collected in the STAR project (Table 1) and the NFS 'cultivations' study (Table 2).

Results

STAR project

Winter wheat yield data from harvest years 2, 4, 6 and 8 of the STAR project are presented in Table 3; this shows the mean data for 'all rotations' and for the 'winter and spring' rotations only (the 'winter and spring' rotations are the most representative of current commercial practice, whereas continuous wheat and alternate fallow would be less common). The full data set is detailed further in Morris *et al.*, 2014. Yield differences presented in Table 3 are significant in two of the four seasons and have *P* values of around 0.1 in the other two seasons.

NFS (Cultivations)

Winter wheat yield from harvest years 1, 3 and 5 of the NFS Cultivations Project is presented in Table 4. This shows the mean data for the 'with and without' cover crop rotational approaches. The full data set is detailed further in Morris *et al.* (2014). Yield differences presented for individual seasons are not statistically significant, although P values of around 0.1 in two of the three seasons have been associated with situations where shallow tillage had yields that were notably lower than plough-based approaches.

Discussion

Analysis of soil samples and data interpretation from this project remain ongoing. However, Hallett *et al.* (2014*a*; 2014*b*) have, based on early data, identified at all sites pans under shallow non-inversion tillage that will limit root growth. In addition, aggregate stability has been shown to vary with system, with plough soils at shallow depth being less stable than non-inversion tillage. However, greater stability is evident in plough soils at greater depth due to incorporated organic matter. Findings have indicated that, very rapidly following cultivation, seedbeds coalesce resulting in a more challenging physical environment for crop growth. Current ongoing soil assessment

$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		Cropping			
			2010/11	2011/12	2012/13
Winter vologing:Winter wheatWinter wheatWinter wheatWinter wheatWinter wheatpring cropping:Spring beansWinter wheatWinter wheatWinter wheatWinter wheatontinuous wheatWinter wheatWinter wheatWinter wheatWinter wheatWinter wheatIternatefallow:Mustard fallowWinter wheatWinter wheatWinter wheatWinter wheatIternatefallow:Mustard fallowWinter wheatWinter wheatWinter wheatMustard fallowUltivation:Mustard fallowWinter wheatWinter wheatMustard fallowWinter wheatManage apCultivation regime decided annually, based around soil conditions / assessments, previous cropping, weed burden andNamale ploughTreatment is cultivation to acplication techniqueNamale ploughTreatment is cultivation treatments in the NFS cultivation approachShallow tillageTreatment is cultivation treatments in the NFS cultivation approach giving a total of 8 treatments by 4 replicatesDeep tillageTreatment is cultivation is repeated for each cultivation approach giving a total of 8 treatments by 4 replicatesItalication2007/082008/092009/102010/112011/122012/12Otation2007/082008/092009/102010/112010/112011/122012/12ItalionWinter wheatSpring breaksWinter wheatSpring breaksSpring treatedItalionCover crops: as '1' but whith a fodder/oil radish cover crop autum <t< th=""><th></th><th></th><th>(Year 6)</th><th>(Year 7)</th><th>(Year 8)</th></t<>			(Year 6)	(Year 7)	(Year 8)
pring cropping: Spring beans Winter wheat Spring oats Winter wheat Spring linseed ontinuous wheat Winter wheat Ultivation Mustard fallow Winter wheat Winter wheat Winter wheat Winter wheat Ultivation Mustard fallow Winter wheat Winter wheat Winter wheat Winter wheat Ultivation Mustard fallow Winter wheat Mustard fallow Winter wheat Mustard fallow Ultivation Mustard fallow Winter wheat Mustard fallow Winter wheat Mustard fallow Winter wheat Spring oilseed rape Winter wheat Spring beans Winter wheat to cover cop autumn sown and destroyed overwinter ahead of spring sown crops at Winter wheat to spring on the winter wheat to spring whether wheat to spring the winter wheat Spring the winter wheat to spring sown crops the winter wheat to spring the winter winter a to winter wheat to spring the winter wheat		Winter wheat	Winter wheat	Winter beans	Winter wheat
Ontinuous wheat Winter wheat Mustard fallowWinter wheat Mustard fallowWinter wheat Winter wheat Mustard fallowUltivationUltivationMustard fallowWinter wheat Mustard fallowWinter wheat Mustard fallowMunal ploughTreatment is ploughed every yearAnnual ploughTreatment is ploughed every yearManaged ap-Cultivation regime decided annually, based around soil conditions / assessments, previous cropping, weed burden and practiceManaged ap-Cultivation regime decided annually, based around soil conditions / assessments, previous cropping, weed burden and coachManaged ap-Cultivation regime decided annually, based anon-inversion techniqueManaged ap-Cultivation regime decided annually, based anon-inversion techniqueDeep tillageTreatment is cultivation is repeated for each cultivation approach giving a total of 8 treatments by 4 replicatesDeep tillageTable 2. An outline of the rotation is repeated for each cultivation approach giving a total of 8 treatments by 4 replicatesItable 2. An outline of the rotation is repeated for each cultivation approach giving a total of 8 treatments by 4 replicatesItable 2. An outline of the rotation is repeated for each cultivation approach giving a total of 8 treatments by 4 replicatesItable 3(Year 1)(Year 2)Itable 4(Year 3)(Year 4)Itable 5Winter wheatStationSpring breaksWinter wheatItable 5Winter wheatSpring breaksItable 5Teatment is olivated to exist rowardItangener <td></td> <td></td> <td>Winter wheat</td> <td>Spring linseed</td> <td>Winter wheat</td>			Winter wheat	Spring linseed	Winter wheat
Iternate fallow: Mustard fallow Winter wheat Mustard fallow Winter wheat Mustard fallow Inlivation Annual plough Treatment is ploughed every year Annual plough Treatment is ploughed every year Annual plough Treatment is ploughed every year Annual plough Treatment is ploughed every year Managed ap- Cultivation regime decided annually, based around soil conditions / assessments, previous cropping, weed burden and roach practice Shallow tillage Treatment is cultivated to ≈5–10 cm using a non-inversion technique practice Shallow tillage Treatment is cultivated to ≈5–10 cm using a non-inversion technique practice Deep tillage Treatment is cultivated to ≈5–10 cm using a non-inversion technique 200/10 cm Table 2. An outline of the rotation and cultivation treatments in the NFS 'cultivation approach giving a total of 8 treatments by 4 replicates rotation / cover crop combination is repeated for each cultivation approach giving a total of 8 treatments by 4 replicates Table 2. An outline of the rotation and cultivation the NFS 'cultivation approach giving a total of 8 treatments by 4 replicates 200/10 200/11 201/11 201/12 201/12 Table 2. An outline of the rotation is repeated for each cultivation approach giving a total of 8 treatments by 4 replicates 200/10 200/11 201/12		Winter wheat	Winter wheat	Winter wheat	Winter wheat
					Winter wheat
		und soil conditions / assessments,]	previous cropping	g, weed burden an	d local best
		m-inversion technique			
		on-inversion technique			
$\begin{array}{c cccc} \mbox{cotation} & 2007/08 & 2008/09 & 2009/10 & 2010/11 & 2011/12 \\ \hline & (Year 1) & (Year 2) & (Year 3) & (Year 4) & (Year 5) \\ \hline & pring breaks & Winter wheat & Spring oilseed rape & Winter wheat & Spring beans & Winter wheat \\ \hline & angement & Current; systems run as standard with regard to fertiliser inputs & Cover crops; as '1' but with a fodder/oil radish cover crop autumn sown and destroyed overwinter ahead of spring sown crops \\ \hline & ditivation & Annual plough: Treatment is ploughed every year & Shallow tillage: Treatment is cultivated to $$>-10 cm using a non-inversion technique \\ \hline & Shallow tillage: Treatment is cultivated to $$>-10 cm using a non-inversion technique \\ \hline & 0.000/10 & 0.00$	cotatic pring anage Ann Shal	he NFS 'cultivations' project in Nor ach cultivation approach giving a t	folk (on an Ashle stal of 8 treatmer	y series sandy loo 11s by 4 replicates	ım soil); each
(Year 1)(Year 2)(Year 3)(Year 3)(Year 3)pring breaksWinter wheatSpring oilseed rapeWinter wheat(Year 3)anagementCurrent; systems run as standard with regard to fertiliser inputsWinter wheatSpring beansWinter wheatCurrent; systems run as standard with regard to fertiliser inputsCover crops; as '1' but with a fodder/oil radish cover crop autumn sown and destroyed overwinter ahead of spring sown cropsditivationAnnual plough: Treatment is ploughed every yearShallow tillage: Treatment is cultivated to $\approx 5-10$ cm using a non-inversion technique	pring anage Ann Shal		2011/12		2/13
pring breaks Winter wheat Spring oilseed rape Winter wheat Spring beans Winter wheat anagement Current; systems run as standard with regard to fertiliser inputs Cover crops; as '1' but with a fodder/oil radish cover crop autumn sown and destroyed overwinter ahead of spring sown crops <i>ditivation</i> Annual plough: Treatment is ploughed every year Shallow tillage: Treatment is cultivated to ≈5–10 cm using a non-inversion technique	pring anage altivat Ann Shal		(Year 5)		ur 6)
anage ultivat Ann Shal	anage altivat Ann Shal	Winter wheat			ng barley
<i>ultivat</i> Ann Shal	<i>ultivat</i> Ann Shal	and a statistic for the second s			
		ו איז מווח מכארטאכם טיכו איוווטו מווכמ	o more Simile to r	cdo1	
		ersion technique			

235

d) Managed approach: Cultivation regime decided annually, based around soil conditions / assessments, previous cropping, weed burden and local best practice.

expressed as t ha⁻¹ and as a % of ploughed yields Year 2 Year 4 Year 6 Year 8 Mean W&S All W&S All W&S W&S All W&S All All Mean yield (t ha-1) Plough 9.74 9.44 8.51 9.22 8.61 8.94 8.64 7.37 6.83 8.15 9.79 8.83 7.24 Managed 8.91 8.05 6.83 9.21 8.62 8.79 8.08 Shallow 8.49 7.52 9.96 8.80 7.34 7.32 8.77 8.01 8.64 7.91 Deep 9.14 7.78 10.19 9.00 7.80 7.40 8.91 8.30 9.01 8.12 LSD 0.45 0.42 0.49 0.57 (P=0.0001) (NS, P=0.14) (P<0.05) (NS, P=0.11) Yield (% of plough) Plough 100 100 100 100 100 100 100 100 100 100

Table 3. Mean winter wheat yield data (t ha⁻¹) for winter and spring rotations only (W&S) or all rotations (All) in STAR from years 2 (2006/07), 4 (2008/09), 6 (2010/11) and 8 (2012/13) expressed as t ha⁻¹ and as a % of ploughed yields

Table 4. Yield data for winter wheat cultivation practices (mean of \pm cover crop) in NFS in Years 1 (2007/08), 3 (2009/10) and 5 (2011/12) expressed as t ha⁻¹ and as a % of ploughed yields

98

100

106

100

107

108

100

95

97

100

93

96

98

97

101

99

98

100

104

105

108

93

87

90

Managed

Shallow

Deep

91

87

94

104

103

106

Mean yield (t ha-1)	Year 1	Year 3	Year 5	Mean
Plough	12.75	8.26	10.41	10.47
Managed	12.37	7.70	10.42	10.16
Shallow	12.30	7.42	10.48	10.07
Deep	12.55	8.17	10.54	10.42
LSD	0.30 (NS, <i>P</i> =0.16)	0.77 (NS, <i>P</i> =0.11)	0.21 (NS, <i>P</i> =0.56)	
Yield (% of plough)				
Plough	100	100	100	100
Managed	97	93	100	97
Shallow	96	90	101	96
Deep	98	99	101	99

work within the HGCA 'Soil Platforms' project is examining soil structure temporal dynamics in greater detail, including seedbed resilience to structural degradation through natural weathering and the action of plants. Further detail on the winter wheat yield and financial responses from the long term STAR and NFS data sets are discussed in the following.

STAR project

Findings presented in Table 3 indicate that there is relatively little difference in performance ranking in each season, regardless of whether the impact of tillage strategy on yield is compared across 'all' rotations or just across 'winter and spring' rotations. The trends in yield performance expressed as a % of ploughed yield for shallow and deep non-inversion tillage indicate a yield penalty in the first year that all rotations were cropped with wheat (year 2). However, positive yield responses over the plough were apparent for non-inversion systems in the following two seasons of wheat cropping (years 4 and 6); although this response was not seen in year 8. Knight *et al.* (2012) speculated that such changes could be associated with a yield reduction during the transition from ploughing to

non-inversion (as has been reported by some growers), potentially associated with soil parameter changes. Morris et al. (2014) suggested that this variation could be a response to season and soil conditions in the STAR project; in particular the yield impact in year 8 may have been associated with poor conditions during autumn 2012 at establishment. However, these scenarios may not be mutually exclusive. With regard to mean yield and cultivation approach for both the 'winter and spring' rotation and 'all' rotation approaches, the shallow cultivation approach had the lowest yields, however, in practice these differences were small irrespective of whether data are presented as a mean of 'all' rotations (range of c. 0.25 t ha⁻¹) or for the 'winter and spring' rotations (range of c. 0.3 t ha⁻¹). Mean wheat yield data with regard to rotation (irrespective of cultivation system) over this period is also presented by Morris et al. (2014). This indicates that there is relatively little difference in yield between 'winter' (8.82 t ha⁻¹), 'spring' (8.87 t ha⁻¹) and 'fallow' (8.59 t ha⁻¹) rotations, however, a yield loss of c. 2.5 t ha⁻¹ is apparent with respect to 'continuous wheat' (5.99 t ha⁻¹); the reduced yield potential in the continuous wheat was associated ostensibly with crop population and grass weed issues. Yield data presented in Table 3 from the STAR project can be expressed as margin (£ ha-1) data for winter wheat (based on figures described in Morris et al. (2014) using gross output minus direct input and machinery costs from spot prices in the year of production) and is presented in Table 5. With regard to cultivation approach for both the 'winter and spring' rotation and 'all' rotation approaches, the highest margins were associated with the 'deep' cultivation system and the lowest with the 'plough'. In both comparisons, the 'deep' approach resulted in a c. 7% increase in margin compared to ploughing.

NFS (Cultivations)

Similar to the STAR project, yield performance expressed as a % of ploughed yield indicated a yield penalty for shallow and deep non-inversion tillage in the first two years of wheat (years 1 and 3), however yields similar to the plough-based system were achieved in year 5 (the third year of wheat). On average, over the three cropping years of winter wheat, the shallow tillage resulted in a small yield loss of around 4 % compared to plough based approach (the deep non-inversion tillage was within 1 % of the plough). Findings from the use of cover crops within the different cultivation systems are not shown in this paper and further details are provided in Stobart & Morris (2014). Yield data presented in Table 4 from the NFS cultivations project can be expressed as winter wheat margin (£ ha⁻¹) (based on figures described in Morris *et al.* (2014) using gross output minus direct input and machinery costs on spot prices in the year of production) and is presented in Table 6. With regard to cultivation approach, the highest margins were associated with the 'deep' cultivation system and the lowest with the 'plough' based system. On average, the 'deep' approach resulted in a c. 5% increase in margin compared to ploughing.

Farming systems

Regarding the findings for both STAR and NFS it should also be noted that non-inversion tillage systems would also typically result in faster working speeds than ploughing; this would also require consideration when interpreting responses to soil management systems and applying them to farm scale (e.g. wider issues associated with timeliness of farm operations). Considering the winter wheat yield data for STAR and the NFS cultivation study, yield differences due to tillage regime in winter wheat were generally small, although there is some indication of slightly lower yield potential with shallow tillage approaches compared to the plough. However, this yield loss is possibly more pronounced on the lighter NFS site (possibly with lighter soils being more prone to loss of structure where some deeper rectification is not applied) and in the earlier years of both projects (potentially some suggestion of soil and system changes over time in favour of non-inversion systems). It should be noted that these findings pertain to winter wheat and do not consider break crops within STAR and NFS rotations. Break crop data in the STAR and NFS projects is more limited, but Morris *et al.* (2014) suggests differences in output due to cultivation / soil management may be greater in break crops. Further information on longer term trends in both cereal and break

crop production is needed, in conjunction with a better understanding of links between production potential, systems resilience and soil condition / parameters. The 'Platforms Project' is seeking to identify soil physical indicators for crop productivity that will assist farmers in improving soil management practices for food and environmental security.

	Margin (\pounds ha ⁻¹)		Margin (%	of plough)
	Mean (W&S)	Mean (all)	Mean (W&S)	Mean (all)
Plough	592	486	100	100
Managed	607	506	103	115
Shallow	595	499	101	106
Deep	633	516	107	107

Table 5. Mean margin over input data for winter wheat in STAR for winter and spring rotations only (W&S) or all rotations (All) expressed as \pounds ha⁻¹ (based on spot prices in the year of production) and as a % of ploughed yields

Table 6. Mean margin over input data for winter wheat in NFS expressed as £ ha-1 (based onspot prices in the year of production) and as a % of ploughed yields

	Margin ($\pounds ha^{-1}$)	Margin (% of plough)
Plough	978	100
Managed	992	101
Shallow	988	101
Deep	1023	105

Acknowledgements

AHDB (HGCA), and in particular Shamal Mohammed, for their support of the 'Soil Platforms Project' (Platforms to test and demonstrate sustainable soil management: integration of major UK field experiments, Project 3786). The Morley Agricultural Foundation (TMAF) and The JC Mann Trust for their continued support of the NIAB New Farming Systems programme. The Chadacre Agricultural Trust and The Felix Cobbold Trust for their support of the STAR project. The Scottish Government Rural and Environment Science and Analytical Services (RESAS) for funding from the Sustainable Agriculture - Plants programme.

References

Hallett P D, Stobart R M, Valentine T A, George T S, Morris N L, Newton A C, McKenzie B M. 2014*a*. Dynamics of soil physical conditions for crop growth under established contrasting tillage regimes, *British Society of Soil Science Annual Meeting*, Manchester, UK, 3 – 4 September, 2014. Hallett P D, Stobart R M, Valentine T A, George T S, Morris N L, Newton A C, McKenzie B M. 2014*b*. How do soil physical conditions for crop growth vary over time under established contrasting tillage regimes?, *European Geosciences Union General Assembly*, Vienna, Austria, 27 April – 02 May 2014

Knight S, Kightley S, Bingham I, Hoad S, Lang B, Philpott H, Stobart R, Thomas J, Barnes A, Ball B. 2012. Desk study to evaluate contributory causes of the current 'yield plateau' in wheat and oilseed rape. *HGCA Project Report 502*. www.hgca.com.

Morris N L, Stobart R M, Orson J H. 2014. An appraisal of research, best practice and communication approaches for the management of soil structure, Felix Cobbold Trust review.

Newton A C, Guy D C, Bengough A G, Gordona D C, McKenzie B M, Sun B, Valentine T A, Hallett P D. 2012. Soil tillage effects on the efficacy of cultivars and their mixtures in winter barley, *Field Crops Research* 128:91–100.

Stobart R M, Morris N L. 2011. Sustainability Trial in Arable Rotations (STAR project): a long term farming systems study looking at rotation and cultivation practice, *Aspects of Applied Biology* **113**, *Making Crop Rotations Fit for the Future*, pp. 67–73.

Stobart R M, Morris N L. 2014. The impact of cover crops on yield and soils in the New Farming Systems programme, *Aspects of Applied Biology* **127**, *Crop Production in Southern Britain: Precision Decisions for Profitable Cropping*, pp. 223–231.